

# The International School on Research Impact Assessment

## Questionnaires

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### Content

- Key learning objectives
- Introduction to survey research
- How to design a questionnaire
- Validity & reliability of surveys
- Key messages





## Key learning objectives

- To learn a set of good practices for constructing a questionnaire
- To learn about validity and reliability of questionnaires



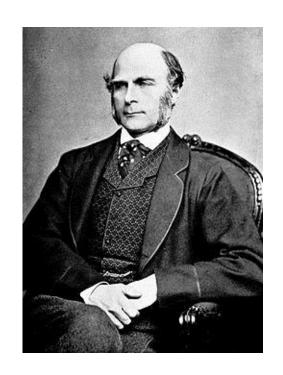






## Survey

- Provide an overview of the current status of a particular programme or body of research
- Broad information rather than deep information
- Employed in a range of ways



Sir Francis Galton (1822 - 1911)









#### **ADVANTAGES**

- Sampling
  - -Generalizable
- Gather comparable information
- Cost
- Easy to administer and analyse
- Convenience

#### **DISADVANTAGES**

- Low-response rate
  - Non-answered questions
- Non-respondents
  - Characteristics
  - -Reasons for refusals
- No control over who fills
- Depth of information gathered

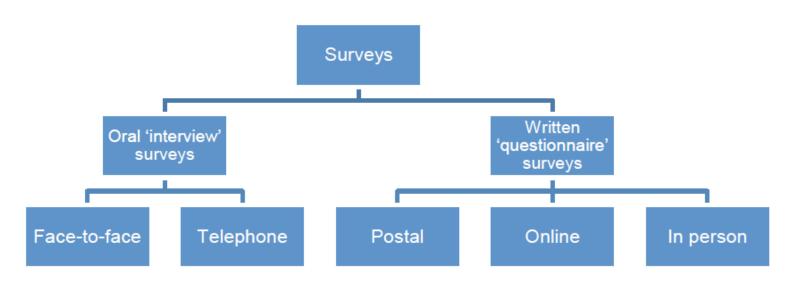








## Types of surveys & delivering



Guthrie S et al. (2013)









### Conducting Survey Research

### Steps:

- Clarify purpose of the survey
- Understand available resources
- Decide on the delivery method 3.
- Design the questionnaire
- Pilot test and revise
- Prepare the sample
- Train interviewers (if necessary)
- Collect data
- Process data (if necessary)
- 10. Analyse the results











### **HOW TO DESIGN A QUESTIONNAIRE**



### General comments

- Determine if an existing questionnaire can be used to collect the information you want
- Objectives in designing a questionnaire:
  - To maximize the proportion of subjects answering the questionnaire
  - To obtain accurate relevant information









### 5 key principles of questionnaire design

5 - Finalise the form & layout of the questionnaire

4 – Put the questions into an appropriate sequence

3 – Develop the response format

2 – Refine the question phrasing

1 – Make a draft listing of the questions









### Question content



- Indicators answer your research objectives
  - List all the objectives
  - Ensure every question is integral to your intent
  - Framework(s)
- Ensure each question has an explicit rationale
- Does one topic warrant more than one question?









## Question phrasing

One of the major difficulty in writing good questions is getting the correct wording



- Write straightforward direct language
  - Language of target group
- Use short and simple sentences
  - Include only one idea in each sentence
- Explain and ilustrate difficult questions









## Question phrasing

 Determine whether respondents will be able to answer accurately



- Can the question be misunderstood?
- Do respondents have the needed information?
- Limitations of human memory









## Question phrasing

#### Avoid...



- Double questions
- Questions containing double negatives
- Words like 'regularly', 'often', 'locally',...
- Biased questions
- Overly personal or direct questions









## Response format

#### Will the question elicit the type of response desired?

| Open questions                    | Closed questions                  |
|-----------------------------------|-----------------------------------|
| Encourage respondents to explain  | Limit respondents' answers to the |
| their answers and reactions       | questionnaire                     |
| Elicit 'rich' qualitative data .  | Elicit quantitative data          |
| Encourage thought and freedom of  | Can encourage 'mindless' replies  |
| expression                        |                                   |
| Take longer to answer and may put | Are quick to answer and may       |
| some people off                   | improve your response rate        |
| Are more difficult to analyse –   | Are easy to 'code' and analyse    |
| responses can be misinterpreted   |                                   |







## Closed questions

- Create all possible response categories
  - Missing 0 or 'none'
- Create categories or classes for approximate answers
- Add a catch-all word or phrase











## Closed questions

Ensure options are mutually exclusive

| 8. Can you estimate the proportion of your own time is dedicated to dissemination related activities? | that   |
|---|--------|
| None  |        |
| Less than 5% (i.e., less than two hours a week)   |        |
| Between 5 and 10%   |        |
| Between 10 and 20%  |        |
| Between 20 and 30%  |        |
| Between 30 and 40%  |        |
| Between 40 and 50%  | $\Box$ |
| More than 50%   | $\Box$ |

Wilson PM et al. (2010)



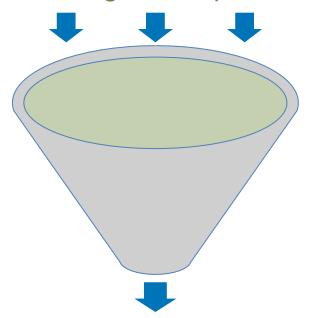






### The funnel approach to question order

Broad or general questions



Narrow or specific questions

 Start with easy, non-threatening questions

 Put more difficult, threatening questions near the end

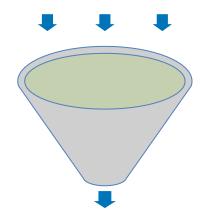






### Question order

 Put the most important questions in first half of questionnaire



#### Comparison 70. More relevant questions first vs. last

| Outcome or subgroup title | No. of<br>studies | No. of participants | Statistical method               | Effect size       |
|---------------------------|-------------------|---------------------|----------------------------------|-------------------|
| 1 First response          | 1                 | 5817                | Odds Ratio (M-H, Random, 95% CI) | 1.28 [1.15, 1.42] |
| 2 Final response          | 1                 | 5817                | Odds Ratio (M-H, Random, 95% CI) | 1.23 [1.10, 1.37] |

Edwards PJ et al. (2009)









### Question order

- Go from closed to open questions
- Move logically from one to the next
- Group the questions in logical sequence
- Put demographic and personal questions at the end









## Form & layout

- Length
- Appearance
  - Don't want it to look too cluttered
  - Neat, attractive and convenient
  - Introduction and closing
- Instructions (or cover letter)
- Headings and numbering















### **Internal Validity**

- Quality assurance
  - Suitable design
  - Design to control the errors (protocol, questionnaire, manual...)
  - Pilot test
- Quality control
  - Fieldwork monitoring
  - Evaluate the quality of the survey data

### **External Validity**

- Generalizability
- Representativeness of sample, setting and procedures
- Comparing the results with another measure









## Reliability

- Internal consistency: homogeneity
- Test-retest: reproducibility

Table 1 The tool's reliability indicators

| Domain                        | Cronbach's<br>alpha | Intra class<br>correlation |
|-------------------------------|---------------------|----------------------------|
| The research question         | 0.79                | 0.94                       |
| Knowledge production          | 0.70                | 0.87                       |
| Knowledge transfer            | 0.86                | 0.90                       |
| Promoting the use of evidence | 0.27                | 0.48                       |

Gholami J et al. (2011)









## Key messages

- The best questionnaires are constantly edited and refined until finally they have clear questions and instructions, laid out in a logical order
- Appropriate questionnaire design is essential to obtain valid responses to questions





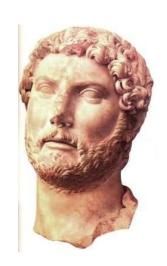




#### The International School on Research Impact Assessment

"It is not every question that deserves an answer"

> Publius Syrus (roman,1st century B.C.)



### Thanks!

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